

Guaranteed Equity Bond application form



Application checklist:

1. All highlighted(*) sections must be completed. Failure to do so will delay account opening.
2. Please make sure all applicants have read the General Investment Terms and Conditions and the Special Conditions for the bond they have chosen before completing and signing this application form. The applicant(s) should keep a copy of this application form, the General Investment Terms and Conditions and the Special Conditions for their records.

Section A - Applicant details

| | First Applicant | Second Applicant |
|----------------|---|---|
| Title* | Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input type="checkbox"/> | Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input type="checkbox"/> |
| Surname* | <input type="text"/> | <input type="text"/> |
| First name(s)* | <input type="text"/> | <input type="text"/> |
| Address* | <input type="text"/> | <input type="text"/> |
| | Postcode <input type="text"/> | Postcode <input type="text"/> |
| Date of birth* | <input type="text" value="DD/MM/YYYY"/> | <input type="text" value="DD/MM/YYYY"/> |
| Telephone | Home* <input type="text"/> Work <input type="text"/> Mobile <input type="text"/> E-mail <input type="text"/> | Home* <input type="text"/> Work <input type="text"/> Mobile <input type="text"/> E-mail <input type="text"/> |
| Job title* | <input type="text"/> | <input type="text"/> |
| Nationality* | <input type="text"/> | <input type="text"/> |

Section B - Power of Attorney (complete if applicable)

If you are acting under a Power of Attorney, please complete the details of the beneficiary or Grantor of the Power of Attorney below. Your details should be inserted above as the First Applicant.

| | | | |
|----------------|---|--------------|-----------------------------|
| Title* | Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other <input type="checkbox"/> | Telephone | Home* <input type="text"/> |
| Surname* | <input type="text"/> | | Work <input type="text"/> |
| First name(s)* | <input type="text"/> | | Mobile <input type="text"/> |
| Address* | <input type="text"/> | | E-mail <input type="text"/> |
| | Postcode <input type="text"/> | Job title* | <input type="text"/> |
| Date of birth* | <input type="text" value="DD/MM/YYYY"/> | Nationality* | <input type="text"/> |

Power of Attorney Document must be valid. Reason for Power of Attorney?

Section C - Investment details

Enclose a personal cheque from an account in your name made payable to yourself for the full amount you wish to invest (at least the minimum deposit of £500).

Amount of investment *

£

Please invest the specified amount into the following Guaranteed Equity Bond (please state bond).*

Please state in the box provided how you expect to fund the account, e.g. Salary, Sale of Property, Inheritance, Transfer from Bank/Building Society.*

